**Summer 17.28**

17.28.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000QvN5>

17.28.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000QvN5>

Ticket #15332

* 1. ‘sydata\_\_c
     1. ‘sydata\_txntype\_\_c
        1. ‘Create Picklist Detail for Sales Order

Email Packing Slip

Email Purchase Order

Email RMA

Email Sales Invoice

Email Sales Order Acknowledgement

Email SO Picklist

Sales Order Kit Component Pick (Issue)

Sales Order Kit Component Reverse Issue

1. Ticket #15572
   1. ‘sydefault\_\_c
      1. Change page layout assignment to version 14
2. Ticket #15623
   1. ‘socaddr\_\_c
      1. Delete Validation Rule
         1. ‘Validate\_State
3. Ticket #17209
4. ‘pohdr\_\_c
   1. Delete Field
      1. ‘TestFormula
5. ‘soline\_\_c
   1. Delete Fields
      1. ‘ATTACHEMENT
      2. ‘BRACKET
      3. ‘Backlog Dollar Value test
      4. ‘COLOR
      5. ‘FABRIC
      6. ‘HEIGHT
      7. ‘OPERATION
      8. ‘Sales Order Line Extension
6. Ticket #17320
   1. ‘pebomovr\_\_c
      1. Remove ‘New’ button from ‘Eng BOM Overrides List View’ Search Layout
7. Ticket #12484

Add new Custom Setting to Application Settings (rstk)

* Name = PLMImportPassword
* Value = Leave This Field Blank
* Description = Password to access PLM (Arena) API

1. Ticket #16775
2. ‘supitem\_\_c
   1. De-activate Validation Rule
      1. ‘MQCS\_Required
3. Ticket #17888
4. ‘soline\_\_c
   1. Edit Page layout, Sales Order Demand related list - Move Z\_OBSOLETE field from ‘Selected Fields’ to ‘Available Fields’
5. Ticket #17682
6. Select ‘System Configuration’ from Site Map. Edit SYCONFIG and set Help Setting URL to: ‘http://resources.rootstock.com/wp-content/uploads/
7. Use Data Loader to add records in helpsetup\_\_c - Use the Upsert option in case records already exist. Upsert records using Helpsetup.csv in SVN
8. Ticket #15572
   1. ‘rstk.ScriptExecutor.execute('set\_soprod\_insptemplind',true);
   2. ‘rstk.ScriptExecutor.execute('set\_poitem\_insptemplind',true);
9. Ticket #15338
   1. Run 15338.txt
10. Ticket #17445
    1. Run 17445.txt
11. Ticket #17912
    1. Run 17912\_menu.txt
12. Ticket #15338
    1. Copy dev-qa-ff version of ‘SOPickList - MASTER - DO NOT MODIFY’ email template and replace target org version of ‘SO Picklist’ (similar to how we handle email templates for new installations)

**Summer 17.29**

17.30.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063NU

17.30.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B00000063NU

1. Ticket #13943 – Plasco ID only
   1. Opportunity-Rootstock Opportunity Layout.layout
      1. Remove the Order Number field from the Additional Information section (already done in pde3). The Order Number field label is now Z\_OBSOLETE. This manual change is needed in all orgs.
2. Ticket #14806
   1. ‘sohdrpay\_\_c
      1. ‘sohdrpay\_status\_\_c

Add pick list value: ‘Authorization Cancelled

Display values alphabetically

* + 1. Remove ‘New’ button from Sales Order Payments List View
  1. ‘soinvpay\_\_c
     1. Remove ‘New’ button from Sales Invoice Payments List View

1. Ticket #17699
   1. ‘iccomcod\_\_c
      1. De-activate Validation Rule

‘Validate\_UOM

1. Ticket #17863
   1. ‘poline\_\_c
      1. Delete Fields

‘NumberField

‘PO Line Chechbox

1. Ticket #14520 (BOC only)
   1. ‘rstk.ScriptExecutor.execute('createPovendClass',true);
2. Ticket #15543
   1. ‘rstk.ScriptExecutor.execute('set\_pjproj\_projindex', true);
3. Ticket #16328
   1. 16328.txt
4. Ticket #17572
   1. 17572.txt

**Summer 17.32**

17.32.1 - https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000gSeJ

17.32.1 - https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000gSeJ

* + - 1. Ticket #18204
         1. ‘syacc\_\_c

Change page layout assignment to version 4

* + - 1. Ticket #15237
         1. ‘rstk.ScriptExecutor.execute('set\_prod\_nopicks', true);

**Summer 17.33**

17.33 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2Sk>

17.33 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2Sk>

1. Ticket #17788
2. ‘pocntl\_\_c
   1. ~~New Field Name: PO Control Record~~
      1. ~~PO Dates Independent From Status 5~~
   2. ~~New Picklist Values~~
      1. ~~‘pocntl\_dfltsyreqsts\_\_c~~
         1. ~~‘1-Planned~~

~~2-Firm, Not Approved~~

* 1. ~~New Picklist Values~~
     1. ~~‘pocntl\_indmtlauthind\_\_c~~
        1. ~~‘Indirect Material processed and Authorized in Receiving~~

~~Indirect Material NOT processed in Receiving Screen and Authorized in Authorization Screen~~

~~Indirect Material processed in Receiving Screen and Authorized in Receiving Screen~~

* 1. ~~New Picklist Values~~
     1. ~~‘pocntl\_itemselectfileind\_\_c~~
        1. ~~‘Select Item from Item/Vendor Master~~

~~Select Item from POITEM file on POLINE addition~~

**Summer 17.34**

17.34.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000QvUG>

17.34.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000QvUG>

1. Ticket #18363
2. ‘usrmobiprofile\_\_c
   1. Change Page Layout assignment to version 3
3. ‘sylabeltemplate
   1. New Picklist Value
      1. ‘type\_\_c
         1. ‘Inventory Location
4. Ticket #18264
   1. Notify Matt and Rob if any org has one or both of these fields set to True on SYCONFIG:
      1. Project Charge Code Active
      2. Project Job Code Active
5. Ticket #18509
6. ‘pocntl\_\_c
   1. Delete picklist fields
      1. ‘pocntl\_itemselectfileind\_\_c
         1. ‘Select Item from POITEMVEND file on POLINE addition
7. Ticket #18158
   1. 18158\_menu.txt
8. Ticket #18375
   1. 18375\_menu.txt
9. Ticket #18803
   1. 18803.txt
10. Ticket #18826
    1. 18826.txt

**Summer 17.36**

17.36 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2XB>

17.36 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2XB>

1. Ticket #12875
   1. ‘sormadmd\_\_c
      1. Delete Field
         1. ‘Quantity To Inventory
2. Ticket #18416 (Whiting Only)
   1. Manual step for Whiting: Copy the newly modified MASTER templates for Credit Memo and Invoice and replace Whiting's templates with new HTML.

**Summer 17.37**

17.37 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2Xa>

17.37 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2Xa>

1. Ticket #16670 Equipter (New Heights) Only
   1. Clone Customer’s existing ‘Sales Order Acknowledgment Template’
      1. Create New Custom Labels
         1. ‘Release\_Date
            1. Short Description = Release Date
            2. Value = Release Date
         2. ‘Amount
            1. Short Description = Amount
            2. Value = Amount
      2. Save cloned template as ‘PPY Sales Order Acknowledgement’
         1. Copy and paste html from ‘PPY Sales Order Acknowledgement’ template in Dev-QA-FF
2. Ticket #16670
   1. ‘fsoackd\_\_c
      1. New Picklist Values
         1. ‘linetype\_\_c
            1. ‘Prepayment

PrepaymentApplied

Serial

1. Ticket #18722
   1. ‘sydata\_\_c
      1. New Picklist Value
         1. ‘sydata\_txntype\_\_c
            1. ‘Labor Booking Reversal
2. Ticket #19085
   1. ‘poline\_\_c
      1. Delete Fields
         1. ‘Date 1
         2. ‘Date 3
         3. ‘Date Time 2
         4. ‘Date Time 4
         5. ‘Text
         6. ‘test date
3. Ticket #16453
   1. 16453.txt

**Summer 17.38**

17.38 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2at>

17.38 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2at>

1. Ticket #6874
   1. ‘customext\_\_c
      1. Delete/Erase Fields prior to upgrading 18.x
         1. ‘Inventory Item
         2. ‘Inventory Site
         3. ‘Inspection Template
         4. ‘Location ID
2. Ticket #12228
   1. ‘syresult\_\_c
      1. Change page layout assignment to version 2
3. Ticket #15372
   1. ‘pocntl\_\_c
   2. Delete Picklist Values
      1. ‘pocntl\_indmtlauthind\_\_c
         1. ‘Indirect Material NOT processed in Receiving Screen and Authorized in Authorization Screen
         2. ‘Indirect Material processed in Receiving Screen and Authorized in Receiving Screen
   3. Delete Picklist Value
      1. ‘pocntl\_itemselectfileind\_\_c
         1. ‘Select Item from Item/Vendor Master
         2. ‘Select Item from POITEM file on POLINE addition
         3. ‘Select Item from POITEMVEND file on POLINE addition
         4. The following are the only values that should be active. Add them if they do not exist:
            1. ‘Select Item from PO Item Master on PO line add
            2. ‘Select Item from Item/Vendor Master on PO line add
   4. De-activate Picklist Values
      1. ‘pocntl\_indmtlauthind\_\_c
         1. ‘Indirect Material processed and Authorized in Receiving
4. Ticket #16435
   1. ‘poship\_\_c
   2. New Picklist Value
      1. ‘poship\_destination\_\_c
         1. ‘WMS CS

WMS BB

* 1. De-activate Picklist Value
     1. ‘poship\_destination\_\_c
        1. ‘WMS

1. Ticket #18401
   1. ‘poshipcont\_\_c
      1. De-activate Validation Rule
         1. ‘Container\_Type
2. Ticket #18640
   1. ‘peitem\_\_c
      1. Picklist Values
         1. ‘peitem\_src\_pl\_\_c
            1. Sort values alphabetically
3. Ticket #6874
   1. Create Application Setting
      1. Go to Custom Settings 🡪 Click ‘Manage’ on ‘Application Settings’ 🡪 Create new settings with info below
         1. Name = ‘allocQtyCheckEmailTo
         2. Value = Leave Blank
         3. Description = ‘Allocation Quantity Check Email to
4. Ticket #19378
   1. ‘poagh\_\_c
      1. Override Help Settings field on the custom object to use the objecthelp\_poagh VF page
5. Ticket #19332
   1. ~~‘poline\_\_c~~
   2. ~~Set History Tracking~~
      1. ~~‘Close Short Indicator~~
      2. ~~‘Dock Date~~
      3. ~~‘Due Date~~
      4. ~~‘Inventory Qty Ordered~~
      5. ~~‘Inv Site~~
      6. ~~‘Original Qty Required~~
      7. ~~‘Over Receipt Indicator~~
      8. ~~‘Price Source~~
      9. ~~‘Purch UOM~~
      10. ~~‘Qty Accepted~~
      11. ~~‘Qty Remaining, PO Line~~
      12. ~~‘Qty Remaining, Inv~~
      13. ~~‘Qty Req~~
      14. ~~‘Qty RTV~~
      15. ~~‘Receipt Location ID~~
      16. ~~‘Receipt Site~~
      17. ~~‘Status~~
      18. ~~‘Status Date~~
      19. ~~‘Unit Price~~
      20. ~~‘Unit Price (Maintenance Currency)~~
   3. Picklist Value
      1. ‘poline\_typesel\_\_c
         1. Sort picklist values alphabetically
6. Ticket #19393
   1. ‘sofrtcalc\_\_c
   2. Re-name Picklist Value – leave API as-is
      1. ‘SOFRTCALC\_CALCMETHOD
         1. “Price per Pound to Price Times Weight
         2. Correct values:  
            
7. Ticket #19378
   1. Run 19378\_helpsetup.txt
8. Ticket #17948
   1. Run 17948.txt
9. Ticket #18402
   1. ‘rstk.ScriptExecutor.execute('set\_supitem\_subRiskClasst',true);

**Summer 17.39**

17.39 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2dY>

17.39 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2dY>

1. Ticket #11210
   1. ‘csusracctcntl\_\_c
      1. ‘csusracctcntl\_txnid\_\_c
      2. De-activate picklist values
         1. ‘CYCLECNT

INVDIVDIV

INVDOLADJ

INVLOCADJ

INVLOCSCRP

INVLOCSCRPREV

INVLOCLOC

INVPROJPROJ

PHYSINV

RMADISP

RMARCPT

WORCPT

WOSCRP

WOSCRPR

* + 1. Activate Picklist Values
       1. ‘INVLOCADD

OPLAB

OPLABR

POCLOSE

POCLOSER

* + 1. Sort Picklist Values alphabetically

1. Ticket #18588
   1. ‘icitem\_\_c
      1. Change page layout assignment to version 6
2. Ticket #17712
   1. ‘rstk.ScriptExecutor.execute('set\_udimehtodind',true);
3. Ticket #6874
   1. Run 6874.txt
4. Ticket #19450 (ID Systems Only)
5. Reports
   1. Rootstock Inventory Management
      1. Rootstock\_Item\_Period\_Usage\_v2.report
         1. Delete existing Report ‘Rootstock\_Item\_Period\_Usage

**Summer 17.40**

17.40.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2hp>

17.40.1 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000A2hp>

1. Ticket #19556
   1. Copy ‘SOPickList - MASTER - DO NOT MODIFY’ HTML code from dev-qa-ff and replace HTML on target orgs

**Summer 17.42.5**

17.42.5 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000EU0C>

17.42.5 - <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t0B000000EU0C>

1. Ticket #11521

1. Edit Help setting on ‘soconpbill\_\_c
   1. Choose = objecthelp\_soconpbill
      1. Run 11521\_helpsetup.txt
2. Ticket #11549 – Skip this step for sandboxes if customer is live. All production orgs need to be updated.
   * 1. Edit Help Setting on ‘confcomp\_\_c
        1. Choose = objecthelp\_confcomp
     2. Edit Help Setting on ‘confexcl\_\_c
        1. Choose = objecthelp\_confexcl
     3. Edit Help Setting on ‘confgroup\_\_c
        1. Choose = objecthelp\_confgroup
     4. Edit Help Setting on ‘confrec\_\_c
        1. Choose = objecthelp\_confrec
     5. Edit Help Setting on ‘confreq\_\_c
        1. Choose = objecthelp\_confreq
     6. Edit Help Setting on ‘confsel\_\_c
        1. Choose = objecthelp\_confsel
     7. Edit Help Setting on ‘confsess\_\_c
        1. Choose = objecthelp\_confsess
     8. Edit Help Setting on ‘ibconttype\_\_c
        1. Choose = objecthelp\_ibconttype
     9. Edit Help Setting on ‘ibroute\_\_c
        1. Choose = objecthelp\_ibroute
     10. Edit Help Setting on ‘ibrtetype\_\_c
         1. Choose = objecthelp\_ibrtetype
     11. Edit Help Setting on ‘ibship\_\_c
         1. Choose = objecthelp\_ibship
     12. Edit Help Setting on ‘ibshipcont\_\_c
         1. Choose = objecthelp\_ibshipcont
     13. Edit Help Setting on ‘icinvreconb\_\_c
         1. Choose = objecthelp\_icinvreconb
     14. Edit Help Setting on ‘icjobcode\_\_c
         1. Choose = objecthelp\_icjobcode
     15. Edit Help Setting on ‘icreplenish\_\_c
         1. Choose = objecthelp\_icreplenish
     16. Edit Help Setting on ‘ictransreq\_\_c
         1. Choose = objecthelp\_ictransreq
     17. Edit Help Setting on ‘lwocst\_\_c
         1. Choose = objecthelp\_lwocst
     18. Edit Help Setting on ‘povclass\_\_c
         1. Choose = objecthelp\_povclass
     19. Edit Help Setting on ‘rtwcgroup\_\_c
         1. Choose = objecthelp\_rtwcgroup
     20. Edit Help Setting on ‘socondev\_\_c
         1. Choose = objecthelp\_socondev
     21. Edit Help Setting on ‘soctt\_\_c
         1. Choose = objecthelp\_soctt
     22. Edit Help Setting on ‘socustmsa\_\_c
         1. Choose = objecthelp\_socustmsa
     23. Edit Help Setting on ‘soibatch\_\_c
         1. Choose = objecthelp\_soibatch
     24. Edit Help Setting on ‘somsac\_\_c
         1. Choose = objecthelp\_somsac
     25. Edit Help Setting on ‘sopickh\_\_c
         1. Choose = objecthelp\_sopickh
     26. Edit Help Setting on ‘sozone\_\_c
         1. Choose = objecthelp\_sozone
     27. Edit Help Setting on ‘sycustom\_\_c
         1. Choose = objecthelp\_sycustom
     28. Edit Help Setting on ‘syvatclass\_\_c
         1. Choose = objecthelp\_syvatclass
     29. Edit Help Setting on ‘tapaytype\_\_c
         1. Choose = objecthelp\_tapaytype
3. Ticket #12994 (Matouk and Mark Andy only) – Need to test this. The Custom Setting may already exist per comment 11.
   1. Create new Custom Setting in the rstk Application Settings
      1. Name = salesorder\_preloadproducts
      2. Value = ?
   2. Modify syconfig??
4. Ticket #20222
   1. Run 20222\_menu record corrections.txt
5. Ticket #19884
   1. Run 19884.txt
6. Ticket #19885
   1. Run 19885\_menu.txt
7. Ticket # 20016/20154 (Convergent only)
   1. Sales Order Acknowledgement and customer custom email templates need updating and testing – Assign ticket back to Matt or Rob to complete.